



PERMALINK
PLAN MANAGEMENT

Permalink Plan Management

Your **#1** choice for
NDIS Plan Management

- ✓ **FAST, RELIABLE PAYMENTS**
- ✓ **CLEAR BUDGET TRACKING**
- ✓ **FLEXIBLE CHOICE & CONTROL**



Permalink Plan Management



REGISTERED
NDIS
PROVIDER

Contact Us



1300 737 625

Melbourne | Sydney | Brisbane
Adelaide | Perth

www.permalinkplanmanagement.com.au

info@permalinkplanmanagement.com.au

Make Your NDIS Plan Work Smarter With Permalink Plan Management

Managing invoices, budgets, rules, and reports shouldn't feel like a full-time job. We take care of the numbers so you can focus on living your life.

Our

Plan Management Services

Financial Management

- Process and validate provider invoices
- Submit claims through the NDIS portal
- Manage participant reimbursements
- Resolve claim or payment errors promptly

Budget Oversight

- Monitor funding utilisation across all categories
- Provide alerts for over- or under-spending
- Deliver accurate monthly reporting and statements

Compliance & Assurance

- Ensure all invoices meet NDIS guidelines
- Maintain secure audit-ready records
- Assist in preventing incorrect or non-compliant spending

Participant Support

- Help you understand your plan and budgets
- Set up service agreements with providers
- Communicate directly with providers when required



Your Plan. Your Choice. Your Pace.

We simply make the journey easier.

Why Participants Work With Us

- ▶ **Lived experience that actually shapes how we work**
Our team understands the NDIS from real-world experience, not just policy documents.
- ▶ **Freedom to choose your providers**
Work with both registered and non-registered providers. Your plan, your choice.
- ▶ **Clear, simple access to your funding**
Check your plan funds anytime with our easy-to-use dashboard.
- ▶ **You stay in control**
Decide how involved you want to be, from approving invoices to how and when we contact you.
- ▶ **Complete transparency, every month**
Receive clear monthly statements so you always know where your funding stands.
- ▶ **Fast, reliable payments**
We process payments promptly so providers are paid within 3-5 business days.
- ▶ **Support that puts your funding to work**
We're here to help ensure your NDIS funding is used effectively and works for you.



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NDIS Doesn't Have to Be Complicated

With Permalink, you get a plan manager who keeps your funding safe, your payments smooth, and your budget clear.

NDIS Plan Management Pricing

Clear. Regulated.
No surprises.

- ✓ **NO OVERCHARGING**
Plan managers cannot charge above NDIS price limits
- ✓ **FULL TRANSPARENCY**
All fees are clearly outlined before services begin.
- ✓ **YOUR CHOICE REMAINS**
Plan managers may charge less than the maximum
- ✓ **NO IMPACT ON SUPPORTS**
Fees are paid from your plan's plan management budget, not your other supports

Monthly Fee

Up to \$104.45 per month

- NDIS-set maximum price
- Covers ongoing plan management services
- Fee is frozen at the previous year's rate

Establishment Fee

\$0 for new plans from 1 July 2025

- Establishment fees have been removed for new plans
- New participants cannot be charged this fee
- Some existing participants (prior to 1 July 2025) may have had this applied at the start of their plan

- *NDIS pricing is reviewed annually*
- *Current pricing follows the NDIS Pricing Arrangements and Price Limits 2025-26 (effective 1 July 2025, updated November 2025)*
- *NDIS Support Item: 14_034_0127_8_3 applies*



PERMALINK
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GET STARTED WITH PERMALINK PLAN MANAGEMENT

Strategic accounting for real outcomes.

Permalink Plan Management simplifies NDIS funding with fast payments, clear budgets, and reliable support, so you can focus on your goals.

READY TO BEGIN?



Give us a call

We can sign you up over the phone.



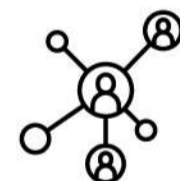
Sign up online

Register on our website and we'll be in touch.



Nominate us as your Plan Manager

WHAT'S NEXT?



We reach out

Your Plan Manager reaches out to understand your needs.



We guide you

Ask questions anytime. We're here to help.



We support you

You control check-ins and support.

We're ready when you are!



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Our Complete Range of Services

Bookkeeping Services

- Bookkeeping – Offsite / Payroll
- Cloud bookkeeping using Xero (web-based)
- Setup of accounting systems for Individuals, Companies, Trusts, Partnerships, and Super Funds
- Business Activity Statements (BAS) and GST reporting for small to large businesses
- End-of-Financial-Year (EOFY) preparation for accountants, including balanced general ledger accounts
- EOFY Payroll Income Statement preparation
- Business budget setup in Xero
- Cashflow setup and reporting
- Business reports including Profit & Loss, Balance Sheet, and Payroll reports
- Inventory management integration with Xero accounting software
- Remote training and help desk support

Registered Tax Agent Services

- Tax return preparation for Individuals, Companies, Trusts, Partnerships, and Super Funds
- ATO audit support and defence
- Establishment and registration of Individuals, Companies, Trusts, Partnerships, and Super Funds



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Get In Touch With Us

Sit back while we manage your books,
so you can focus on what matters.
Contact us for a quote or chat.



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