



TAX RETURNS DONE RIGHT *With No Surprises*



ABOUT US

At Permalink Plan Management, we take the stress out of tax. Whether you're an individual, business owner, or managing a complex structure, we ensure your tax returns are prepared accurately, lodged on time, and optimised to deliver the best possible result.

WHY CLIENTS CHOOSE PERMALINK



We maximise all legitimate deductions



We explain everything in plain English



We reduce risk and remove guesswork



We work proactively, not just at tax time



Permalink Plan Management



Contact Us



1300 737 625



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What We Do Best

Our thorough, detail-focused approach ensures every eligible deduction and offset is captured, helping you achieve the best possible outcome while remaining fully compliant with Australian tax laws.



Tax Return Preparation

- Individuals
- Companies
- Trusts (including Self-Managed Superannuation Funds)
- Partnerships
- Group and multi-entity structures



End-to-End Tax Compliance

- Business Activity Statements (BAS)
- Instalment Activity Statements (IAS)
- Goods and Services Tax (GST)
- Payroll tax lodgements
- Fringe Benefits Tax (FBT) returns



Smart Tax Strategy & Support

- Capital Gains Tax (CGT) advice and reporting
- Tax planning and structuring to legally minimise tax
- ASIC lodgements and ongoing compliance



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Service and Pricing

Basic // **from \$80**
tax deductible

- ✓ One Simple Salary
- ✓ Government payments, bank interest, super income stream
- ✓ Up to \$300 total deductions

Standard // **from \$150**
tax deductible

- ✓ BASIC +
- ✓ Multiple Incomes, excluding Business Income
- ✓ Deductions greater than \$300.

Rental // **from \$250**
tax deductible

- ✓ STANDARD +
- ✓ Rental income on one investment



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Service and Pricing



Business // **from \$300**
tax deductible

- ✓ STANDARD +
- ✓ Business Income on one business (Sole Trader or Partnership)

Advanced // **from \$400**
tax deductible

- ✓ RENTAL +
- ✓ Business Income on one business (Sole Trader or Partnership)



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INCLUSIONS

| Inclusions | Streamline | Standard | Rental | Business |
|---|-------------|----------|--|--|
| Salary & Wages | ✓ | ✓ | ✓ | ✓ |
| Government Payments, Bank Interest, Super Income Stream | ✓ | ✓ | ✓ | ✓ |
| Total Deductions | Up to \$300 | Uncapped | Uncapped | Uncapped |
| Rental or Business (one included) | ✗ | ✗ | Rental Income on one investment property | Business Income on one business (Sole Trader or Partnership) |



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ADD ON FEES

| Add On Fees | Fee | Per Unit | Streamline | Standard | Rental | Business |
|--|----------------------|--|------------|----------|--------|----------|
| Other Income: Managed Fund, Trust, Partnership, Personal Services Income, Employee Share Schemes, Eligible Termination Payment, Super Lump Sum, Foreign Income/Pension | \$20 | Income Source | ✗ | +\$ | +\$ | +\$ |
| Dividends | \$3 | Dividend | ✗ | +\$ | +\$ | +\$ |
| Capital Gains | \$25 / \$110 / \$30+ | Financial Asset Capital Gains Transaction / Property Capital Gains Transaction / Crypto packages | ✗ | +\$ | +\$ | +\$ |
| Additional Rental Property | \$160 | Property Schedule | ✗ | ✗ | +\$ | ✗ |
| Additional Business | \$210 | Business Schedule | ✗ | ✗ | ✗ | ✗ |
| Motor Vehicle claim | \$70 / \$10 | Logbook vehicle / cents/km vehicle | ✗ | +\$ | +\$ | +\$ |
| Depreciation on deductible assets | \$15 | Depreciating item | ✗ | +\$ | +\$ | +\$ |
| Self-education claim | \$15 | Course | ✗ | +\$ | +\$ | +\$ |



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